

To,

The Board of Directors
Uma Exports Limited
Ganga Jamuna Apartment
28/1, Shakespeare Sarani, 1st Floor
Kolkata WB 700017

Dear Sir,

Re: Proposed initial public offering of equity shares (the "Equity Shares", and such offering, the "Offer") of Uma Exports Limited (the "Corporation")

We, **AXIS BANK LIMITED** do hereby consent to act as the Sponsor Bank and to our name and details mentioned herein being inserted as Sponsor Bank in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which are proposed to be filed by the Corporation with the Securities and Exchange Board of India ("SEBI"), any other regulatory authorities and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable, and in any publicity material, press release, presentation or any other documents in relation to the Offer.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Axis Bank Ltd, Kolkata Main Branch
Address: 7, Ground & 1st Floor, Shakespeare Sarani, Kolkata, West Bengal, 700071
Telephone Number: 9830500051
Email: calcutta.branchhead@axisbank.com
Website: www.axisbank.com
SEBI Registration Number: INB100000017
Contact Person: Mr. Partha Pratim Das
CIN: L65110GJ1993PLC020769

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Corporation and the Book Running Lead Managers until the date on which the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal advisors, each to the Corporation and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

For UMA EXPORTS LTD.

CERTIFIED TRUE COPY

Partha Pratim Das
Director

For **AXIS BANK LTD.**
Kolkata Main Branch
Partha Pratim Das
Branch Head

7 SHAKESPEARE SARANI KOLKATA Kolkata, West Bengal, India 700071
REGISTERED OFFICE : "Trishul" - 3rd Floor Opp. Samartheswar Temple, Near Law Garden,
Ellisbridge, Ahmedabad - 380006. Telephone No. 079-26409322 Fax No. - 079-26409321
CIN: L65110GJ1993PLC020769 Website - www.axisbank.com

 **AXIS BANK**

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Corporation, Book Running Lead Managers and the legal advisors appointed by the Corporation and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the IRDAI, the SEBI, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of **AXIS BANK LIMITED**

Authorized signatory
Name: Mr. Partha Pratim Das
Date: 04 March 2022.

For **AXIS BANK LTD.**
Kolkata Main Branch

Branch Head

ANNEXURE A

Date: 04 March 2022.

Re: Proposed initial public offering of equity shares (the "Equity Shares", and such offering, the "Offer") of Uma Exports Limited (the "Corporation")

1. Registration Number:	INBI00000017
2. Date of registration / Renewal of registration:	16th November 2018
3. Date of expiry of registration:	Permanent Registration.
4. If applied for renewal, date of application:	NA
5. Period up to which registration/renewal fees has been paid:	16th November 2024

Please find enclosed registration certificate.

Yours Faithfully

For and on behalf of **AXIS BANK LIMITED**

Authorized signatory
Name: Mr. Partha Pratim Das
Date: 04 March 2022.

